

ULAANBAATAR CITY

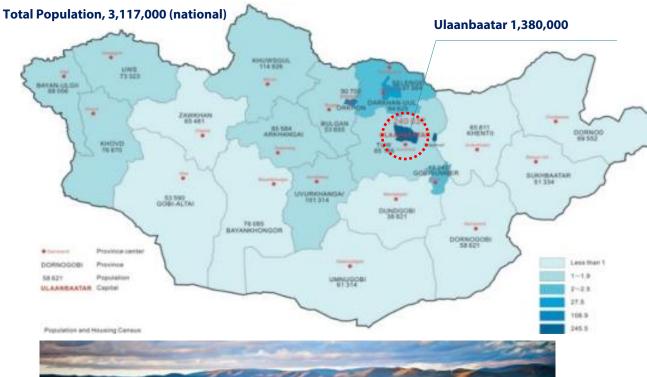




CONTENT

- 1. INTRODUCTION
- 2. GER AREA /SLUM DISTRICT/
- 3. CURRENT ISSUE OF ULAANBAATAR
- 4. GOAL/ OBJECTIVES
- 5. ACTION PLAN
- 6. SDG-11 GOAL

BACKGROUND & CURRENT SITUATION OF ULAANBAATAR CITY





TERRITORY

4700 km² (0.3% of Mongolia)

POPULATION

1.3 million (46% of Mongolia)

GDP

USD 6138 mil (64% of National GDP)

LOANS and SAVINGS

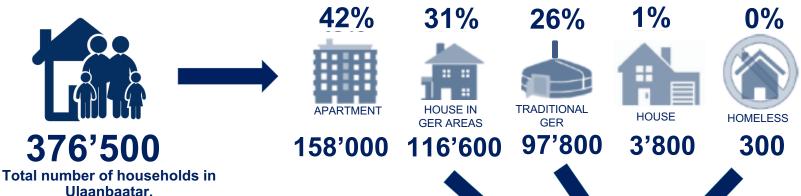
(78% of National Balance)

AUTOMOBILE

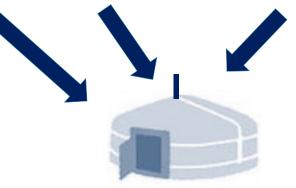
(62.1% of National Total)

ULAANBAATAR CITY

HOUSING SUPPLY AND DEMAND SURVEY







206'000

The number of households in ger areas /SLUM/ which are not connected to basic infrastructure

INCOME LEVEL OF HOUSEHOLDS

Income percentile	Adj. HH Income (MNT)	Percentage of Median Income	Income Classification	
90 th % percentile	2,791,800	320%	High income	
80 th % percentile	1,658,300	190%	Middle income	
70 th % percentile	1,318,000	151%	middle income	
60 th % percentile	1,096,400	126%		
50 th % percentile	933,300	107%	Moderate income	
40 th % percentile	808,000	93%		
30 th % percentile	696,200	80%	Low income	
20 th % percentile	581,600	67%		
10 th % percentile	468,800	54%	Very low income	

Source: "Affrodable housing strategy of Ulaanbaatar city",

Monthly household income is under **480 USD** in Ger Area /SLUM/

TARGET GROUP

218'500 HOUSEHOLDS

The number of middle and low income households who do not to meet requirements of commercial mortgage loans.

GER AREA HOUSEHOLDS MORTGAGE LOAN CONDITION

	CRITERIA	QUALIFIED HOUSEHOLDS
CRITERIA1	Payer of Social Insurance Premium	90'387 households /73%/
CRITERIA2	Capacity to pay 30% or above of the total apartment price ahead	22'230 households /18%/
CRITERIA3	45% of the household pretax income is sufficient to pay the monthly loan payment	12'449 households /10%/
CRITERIA4	Household members do not have any outstanding loans to banking and financial institutions, if having the loan they must pay off the loan at the time of buying apartment	11'252 households /9%/
CRITERIA5	The age of the citizen applying for apartment loan no more than 45	8'956 households /7%/



VIDEO

HOUSING POLICY OF ULAANBAATAR CITY



CITY HOUSING AND INFRASTRUCTURE **DEVELOPMENT PROGRAM**

2016-2021 midterm policy documents



New settlements **PROJECTS**

4'000 3'520

SME BUSINESSES HOUSING SUPPLY



Rental Housing

PROJECTS

RENT

5'400

RENT TO OWN HOUSEHOLDS



Ger Area Re-Development

8 **PROJECTS**

20 COMPANIES 16'000

HOUSEHOLDS

Thermotechnical renovation 88

7'300

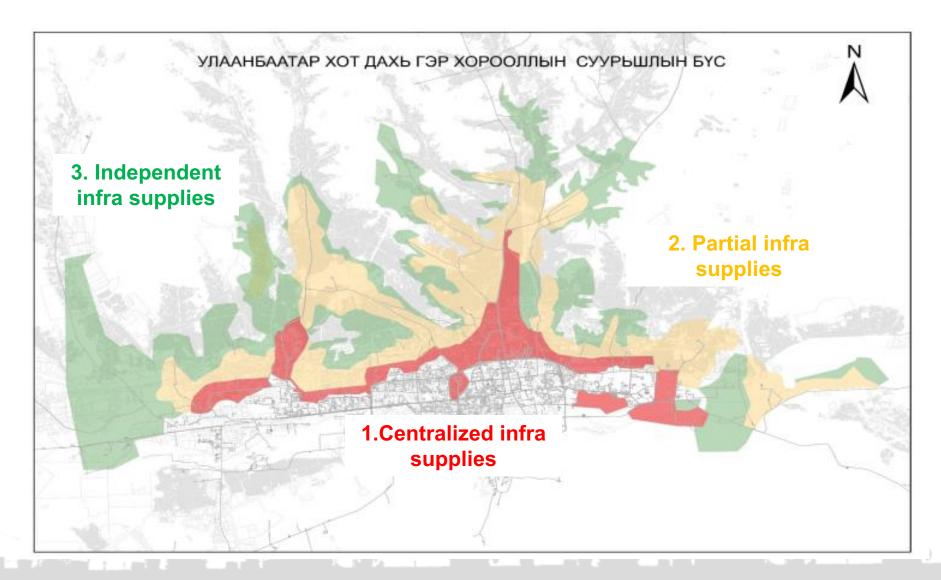
PREFABRICATED HOUSEHOLDS **APARTMENTS**



Reconstruction old apartment

26 BUILDING

2'897 **HOUSEHOLDS**

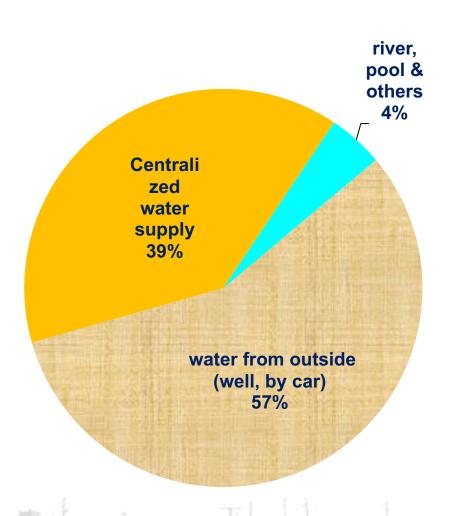


24 LOCATION OF GER AREA REDEVELOPMENT APPROACHED BY CITY COUNCIL

City Council	Location	hectare	Parcel	Partial area
2013.01.31-НИЙ 7/29	12	970,2	9688	52
2014.09.22 —НИЙ 2014.01.23 -НИЙ 2013.09.26 —НИЙ 2013.01.31-НИЙ 19/23 7/29	8	302,9	3632	12
2014.01.23 -НИЙ 14/02	1	11,0	168	1
2014.09.22 –НИЙ 19/23	3	222	2621	10
Total	24	1 506,1	16 109	75



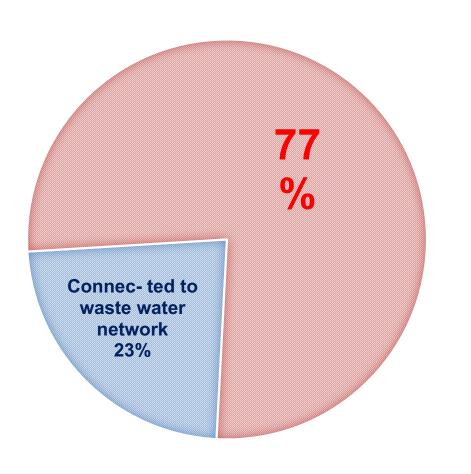
HOUSEHOLDS BY TYPE OF WATER SUPPLY



Water consumption per person:

- Average 88 Liter/day
- Ger area 5 L/day
- Convention area 210 L/day

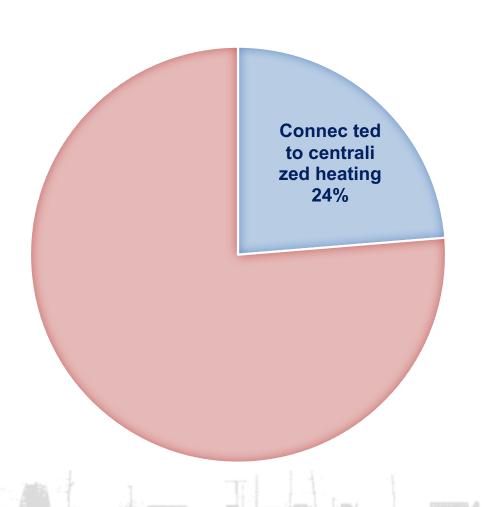
BUILDING FACILITIES BY TYPE SEWERAGE



In ger area:

- 150,000 HH in no connected wastewater removal system
- over 70% of HH no waste removal points
- Solid waste collection extremely insufficient
- Latrines main form of sanitation

HOUSEHOLDS BY HEATING SUPPLY



The major sources of air pollution:

- Smoke of 275 heating boilers
 & 170,000 stoves of HH
- smoke from 93,000 cars
- Smoke from burning open waste points & open toilets



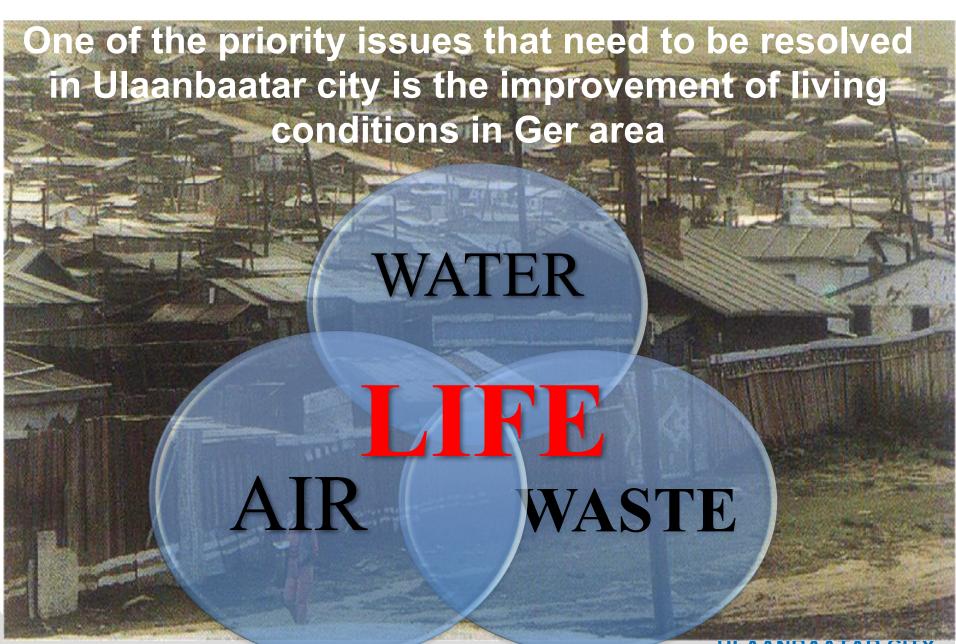






ULAANBAATAR CITY'S PROBLEM IS GER AREA CONDITIONS

- One of the largest and difficult issues as urban development, land utilization, social welfare and service, environmental pollution and housing supply is development perspective of ger area
- Ger area is expanding without any planning and permission, disorder land utilization is emerging and imbalance of nature is derived because one third of Ulaanbaatar population is people from countryside and also it affects policy on urban development and planning of the capital city



ULAANBAATAR CITY'S PROBLEM

URBAN PLANNING:



City planned for 1/3 the current population, requires re-zoning and planning for growth, SME support and affordable housing.

DEMOGRPAHICS:



Large-scale in-migration since 1991 places extreme pressure on infrastructure, housing supply, jobs and social facilities.

INFRASTRUCTURE:



Heating, potable water and sewerage supplies only to central area of the city, with costs to expand to ger areas prohibitive.

AFFORDABILITY & SUPPLY ISSUES:



Insufficient supply of 'affordable' new homes, lack of rental housing, zoning improvements needed to cater to affordable housing development.

ENVIRONMENTAL ISSUES:



Coal consumption has increased air pollution and soil pollution is worsened by lack of proper sanitation.

HOUSING FINANCE:



Despite interest rate subsidies by Government, housing finance remains expensive.

ULAANBAATAR CITY

GER AREAS - PROBLEM

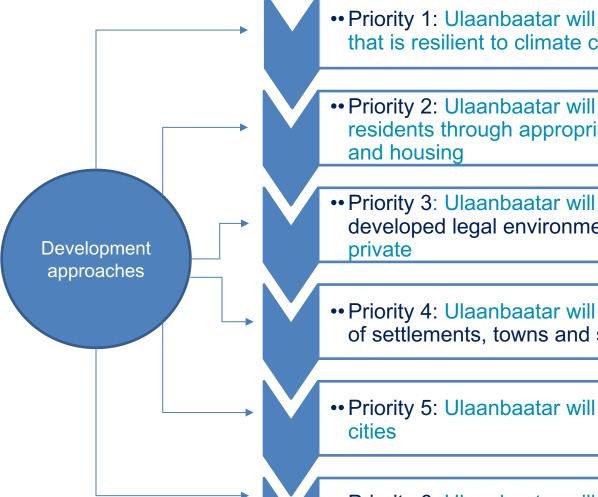
- Water is transported and distributed by water distribution units.
- Latrines are a main form of sanitation
- Meandering streets no lightning
- Road is poorly developed and difficult access
- Solid waste collection is extremely insufficient.

GER AREAS - PROBLEM

- ➤ It is not possible to provide citizens by emergency due to expanding of ger area, failings of norms supply on urban planning and settling oh people on mountain
- Smoke of ger area which is located on high places and around buildings is main source of the air pollution of the capital city
- ➤ Soil of the capital city is polluted and some of water source is in danger to be polluted due to small waste centers, holes for sewage and over 120 thousands of common toilets of ger area
- Flooding dam is polluted and blocked and normal activities of defending building for flooding disaster are failed due to waste of ger area

4. GOAL / OBJECTIVE

ULAANBAATAR CITY'S PRIORITY OF MASTERPLAN-2030



- Priority 1: Ulaanbaatar will be a safe, healthy and green city that is resilient to climate change
- •• Priority 2: Ulaanbaatar will provide a livable environment for its residents through appropriate land use planning, infrastructure and housing
- Priority 3: Ulaanbaatar will be a city with good governance and developed legal environment that serves the general public and private
- •• Priority 4: Ulaanbaatar will encourage the further development of settlements, towns and satellite cities outside the city center
- •• Priority 5: Ulaanbaatar will be one of Asia's tourist destination cities
- Priority 6: Ulaanbaatar will have an internationally competitive business center and develop as a world-standart capital city

I. Research & Investigation stage

- •• Land use survey
- •• Engineering, geology and environmental survey
- •• Socio-economic survey (population, households, residential apartments, schools etc.)
- •• Infrastructure Survey (heat and power supply, sewage system etc.)

II. Overall Result and Conclusion of the Survey

- Evaluation on Urban Planning
- · SWOT
- •• PEST

III. Planning Stage

- •• Land readjustment plan
- Road Planning
- Construction and Architecture Planning
- Green area Planning
- Infrastructure Planning
- Planning shall be done in 2 to 3 versions.

IV. Comments and ideas will be welcomed from the residents, local administration and specialized institutions for inclusion in planning before the final versions are made available.

V. To estimate the funds or investment required for the implementation of the renewed plan and prepare and develop a business plan.

VI. To submit the finalized renewed plan to the relevant specialized institution for review and approval at their meeting.

VII. To cooperate with local government and other organizations to implement the renewed plan.

EXPECTED OUTPUT

For urban planning sector:

- Improvement of Living Environment
- •• Efficient Land Use

For socio-economic sector:

Access to urban services

For Housing sector:

Affordable housing supply

For environmental sector:

- ••Air, soil pollution will be decreased.
- ••Volume of solid waste will be decreased.

DEVELOPMENT OF SMALL AND MEDIUM ENTERPRISES TO INCREASE INCOMES TO THE TARGET GROUP

2.2 YARMAG PROJECT hectares



11 KHAIRKHAN PROJECT



107.6 ULIASTAI PROJECT hectares



129 hectares



BIO-SONGINO
PROJECT
hectares





Souvenir and Handmade SMEs



Re-export Processing Facilities



Family Sport and Recreation Center



Agriculture Cluster



Four Season Greenhouse

LAND HOUSING INCOME



WORKPLACES: 14'000

AFFORDABLE HOUSING: 4'400

HOUSING SUPPLY: 10'000

RENTAL HOUSING





Project Plan	RENTAL HOUSING PROJECT
Project location	SonginoKhairkhan district, 7,2 km form city central
Project area	9.2 hectare
Unit plan	1002 units
Workplace	113 workplace
Investment	20.000.000 \$ for first phase
Investment Source	Development bank of China
Duration of Project	2017-2019
Project process	Complete design plan
Land right of Project area	Land acquisition has been completed

RENTAL HOUSING



9, 12, 15 floor apartment – 45m2 for each units

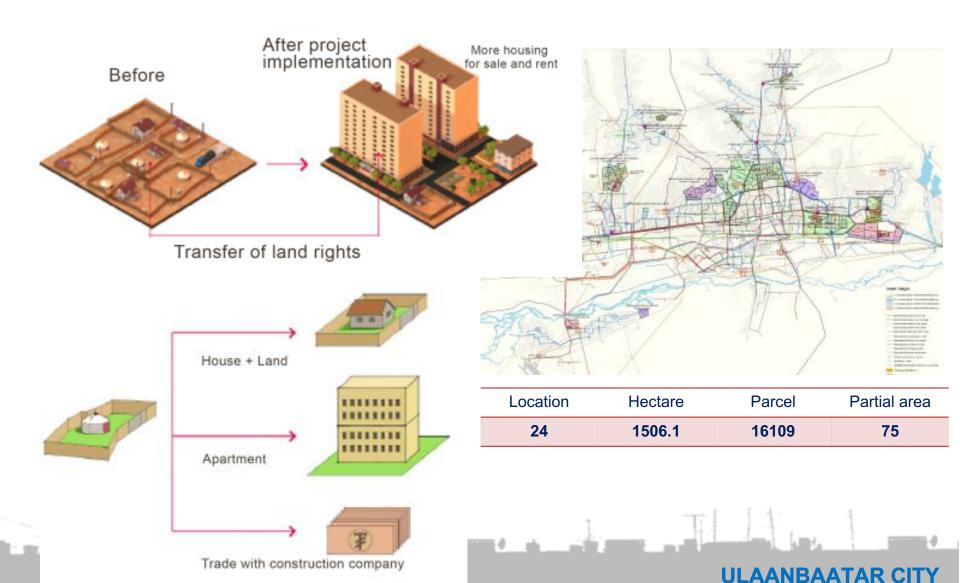


House - 74m2 for each units

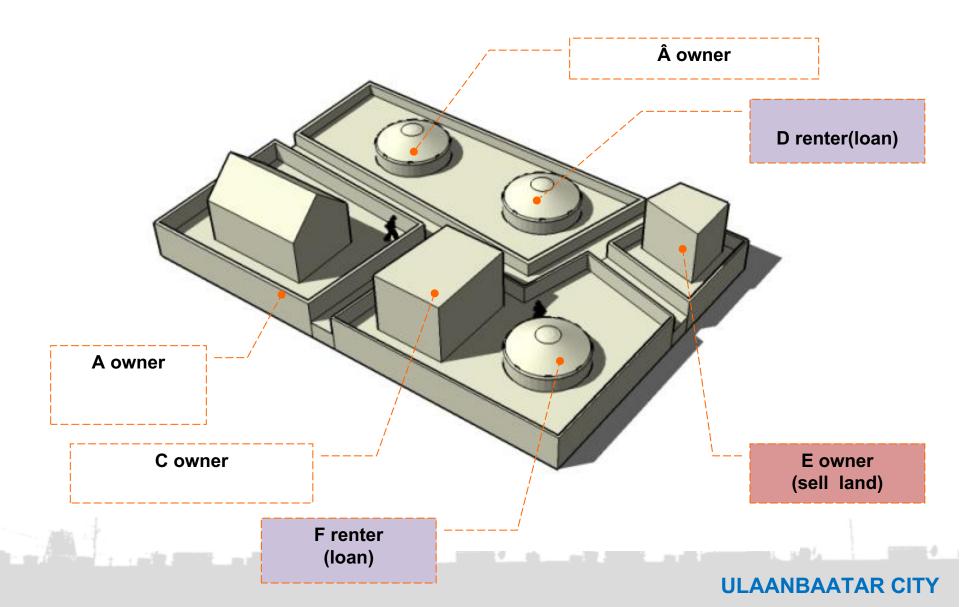




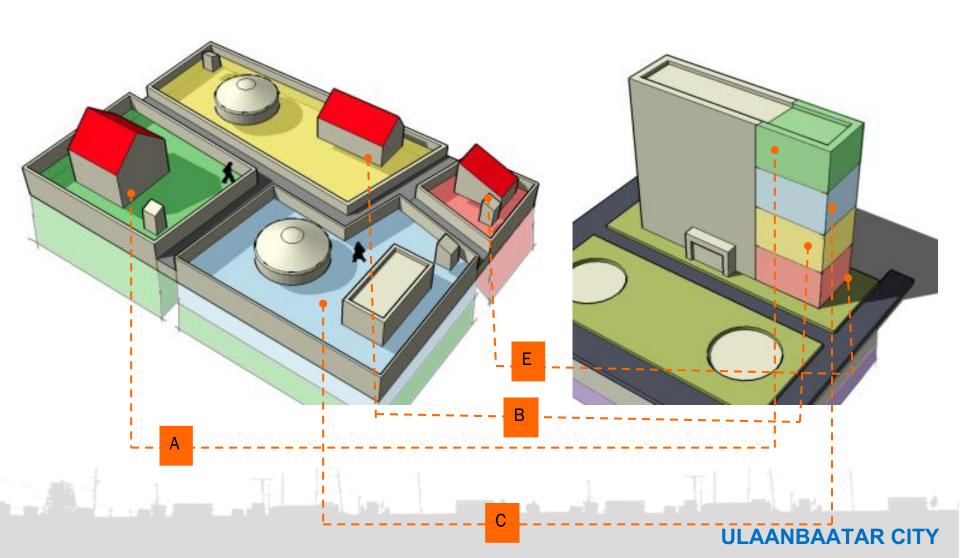
GER DISTRICT REDEVELOPMENT



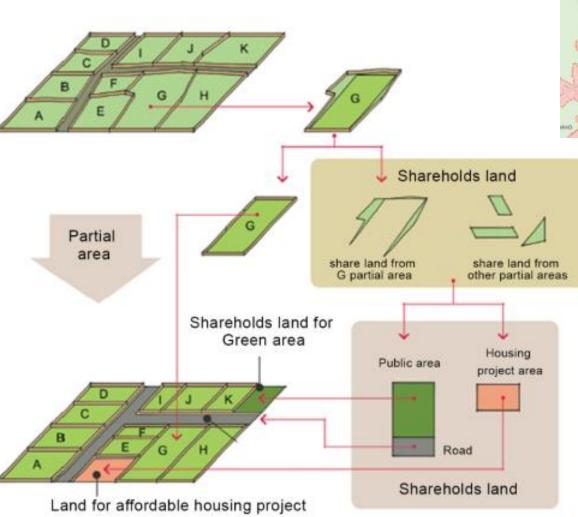
GER DISTRICT REDEVELOPMENT



GER DISTRICT REDEVELOPMENT



GER DISTRICT LAND RE-ADJUSTMENT





Nº	Location /district/	Area, ha
1	Bayangol	10.0
2	Chingeltei	9.2
3	Sukhbaatar	9.74
4	Bayanzurkh	16.0
5	Bayanzurkh	12.0
6	Khan-Uul	18.4
7	Songinokhairkhan	9.8
8	Songinokhairkhan	24

Total 109.14

TEMPORARY HOUSING FOR CITIZENS INVOLVED IN GER DISTRICT RE-DEVELOPMENT PROJECTS



2 100
BLOCK HOUSEHOLDS

One block has a capacity of 50 households and has a capacity of 3288,32 m2 area and 1,6 storey building with 69054,72 m3 cubic meter and commissioned by the state commission

GER DISTRICT REDEVELOPMENT "TSAIZ" PROJECT







Project Plan	Re-development project
Project location	Bayanzurkh district, 19 th khoroo
Project area	9.2 hectare
Unit plan	847 units
Population	3135 people
Investment Source	Outsource
Duration of Project	2017-2019
Project process	Complete design plan, approved general plan
Land right of Project area	Citizens group established that agreed re- development project

THERMO-TECHNICAL RENOVATION

PREFABRICATED APARTMENT BUILDINGS OF ULAANBAATAR CITY



45 462
HOUSING
UNITS

1077

PREFABRICATED APARTMENT /BUILT 1970-1990/



149
EARTHQUAKE
ASSESSMENT
TEST

87
EARTHQUAKE RESISTANT



SDG 11'S 10 TARGETS

- 11.1 Inadequate housing and slums
- 11.2 Sustainable transport
- 11.3 Participatory planning
- 11.4 Cultural heritage
- 11.5 Disaster reducation
- 11.6 Air quality and waste management
- 11.7 Public spaces
- 11.a Rural-urban and regional planning
- 11.b Mitigation of climate change, resilience
- 11.c Financial and technical support (LDCs) for sustainable buildings

ACTIVITIES UNDERTAKEN TO BE IMPLEMENTED BY MONGOLIA WITH RESPECT TO SDG

- The law on Development Policy and Planning of Mongolia was adopted on November, 2015, to define the steps, principles of planning, implement, monitor and assess the Mongolia's development documents, the right and obligations of stakeholders and establish the integrated systems of development policy and planning.
- Mongolia Sustainable Development Vision-2030 was approved by Parliament of Mongolia in February, 2016.17 goals, 169 targets of Global SDGs are aligned with 4 priorities, 44 targets of Mongolia Sustainable Development vision-2030 as follows:

SUSTAINABLE DEVELOPMENT GOALS AND SUSTAINABLE DEVELOPMENT VISION-2030 ALIGNMENT

Indirect or impartial for Mongolia	Directly overlapping in Mongolia	Contextually consistent, reflected as part of SDV core principles
Life Below Water	No Poverty Decent Work and Economic Growth Reduced Inequalities Sustainable Cities and Communities Responsible Consumption and Production Climate Action Life on Land	Zero Hunger Good Health and Well-being Quality Education Clean Water and Sanitation Affordable and Clean Energy Industry, Innovation and Infrastructure Peace, Justice and Strong Institutions Partnerships for the Goals Gender Equality

- According to a Decree by the Prime Minister, 9 Task Forces entrusted with determining national SDG indicators, methods and data sources have been set up under the supervision of the National Committee.
- The Subcommittee on the Sustainable Development Goals has been set up under the standing Committee on Social Policy, Education, Culture and Science of the Parliament. It is chaired by H.E Mr. S.Chinzorig, Member of the Parliament.
- In Mongolia, three assessments of the availability of the SDG indicators were conducted.

Assessment 1. Official and administrative statistics were covered. Joint Review of National Data Availability for SDGs by NSO and UNDP, 224 indicators were covered. First assessment was made in 2015. **Click here** for more details

Assessment 2. Official statistics were covered. A reassessment of National Data Availability for SDGs by NSO, 241 indicators were covered. Second assessment was made in 2017. Click here for more details Official and administrative statistics were covered. Joint Review of National Data Availability for SDGs by NSO, 244 indicators were covered. Third assessment was made on Oct, 2017. Click here for more details

	Indicators	%
1.Total SDG	224	
2. Not applicable to MGL	13	
3. Total SDG assessed, (1-2)	211	
3.1 Number of indicators split from SDG	17	
3.2 Split	63	
4.SDG indicators applicable to Mongolia, (3-3.1+3.2)	257	
4.1 Readily available	45	17.5%
4.2 Available after little effort	64	24.9%
4.3 Available after more effort	28	10.9%
4.4 From external institution	5	1.9%
4.5 Available if data collection changed	72	28.0%
4.6 Not available	43	16.7%

	Indicators	%
1. Total SDG	241	
2.Not applicable to MGL	13	
3. SDG indicators applicable to MGL, (1-2)	228	
3.1 Readily available	60	26.3
3.2 Available after additional calculation	11	4.8
3.3 Not available	157	68.9

	Indicators	%
1.Total SDG	244	
2.Not applicable to MGL	11	
3.SDG indicators applicable to MGL, (1-2)	233	
3.1 Readily available	134	57.5
3.2 Not available	99	42.5







[E-mail Telephone Name Position Organization]



